

Comprehensive Allergy and Asthma Care:

Peer-To-Peer (P2P) Service

Physician Information and Expectations Agreement

Purpose and Goals:

- The Comprehensive Allergy and Asthma Care (CAAC) Peer-to-Program is a new service provided by CAAC in order to more fully integrate an assessment of the immune system into the care of patients with suspected immune mediated disorders.
- This program aims to provide you, the treating physician, with an understanding of the meaning of the results of genetic testing in order to apply that information in your patient's medical care in order to improve treatment outcomes.
- Peer-To-Peer (P2P) is a telemedicine service that directly connects Dr. Anne Maitland, MD, PhD, a clinical Allergy/Immunology specialist, with you, the treating physician.

Pre-testing:

- The P2P service can assist you in identifying the appropriate testing of the immune system for your patient.
- The P2P service can assist you in identifying appropriate laboratories.
- CAAC and its employees have no conflicts-of-interest with any laboratories to disclose.
- Laboratory and/or Pathology testing may or may not be covered by the patient's insurance.
- Ordering and payment for laboratory testing is the sole responsibility of: you/your office, the patient/family, and/or insurance company.

Post-testing:

- The P2P service is conducted by telemedicine. You will login to a conference service provided by CAAC via your computer, utilizing either Zoom or Doximity telehealth systems.
- In states where Dr. Maitland has a medical license (as of 12/2022: New York and Maryland). The family can be physically in the room with you during the P2P encounter, or call into the P2P encounter from their own computer located in one of these states. In these scenarios, the family can interact with Dr. Maitland and you, asking and answering questions. The location restriction is necessary to prevent the practicing of medicine without a license on the part of Comprehensive Allergy and Asthma Care.
- Dr. Maitland will perform a targeted chart review prior to the encounter, especially in regard to the laboratory and pathology reports.

- During the P2P encounter, Dr. Maitland will clarify the key clinical manifestations (phenotype), then discuss the immunological findings in regard to their meaning in your patient. Following this, you and Dr. Maitland (including the family, if permissible) will have a discussion, with an emphasis on the potential actionability of any findings, in particular, any treatment options.
- A detailed summary note will be shared with you and archived. You are encouraged to share this note with the patient/family.

Billing:

- P2P service fees are determined by the level of the service:
 - Focused: Submitted laboratory reports to be discussed
 - Anticipated time: 30 minutes.
 - Comprehensive: Full re-evaluation of medical history and laboratory reports.
 - Anticipated time: 60 minutes.
- Full payment for P2P services is required at the time of scheduling.
- Immune mediated disorders, such as mast cell activation disease, long-haul CoVID and immunodeficiency syndromes are complicated, and the P2P service requires a significant time commitment from the treating physician during the P2P encounter. The treating physician bills for their services separately from the CAAC submitted P2P fees.
- On occasion, additional testing is recommended based on this service. Ordering and payment for all testing and other services are to be conducted by you/your office, the patient/family, and/or insurance company in the usual manner.
- Additional services can be provided by mutual consent, and the pricing will be discussed before services are rendered.

Novelty:

- While the primary purpose is not research, Comprehensive Allergy and Asthma Care collects data in order to improve the care given, educate other physicians/providers, and learn more about these conditions.
- The ultimate goal is to improve medical care. However, no personal identifying information will be published or presented to others without your patient's specific permission.
- Examples of information NOT released without your approval includes names, photos, and enough detail so that the family/patient could be identified (see <https://www.hhs.gov/hipaa/for-professionals/privacy/special-topics/de-identification/index.html#standard> for a complete list).

Medical Records for Dr. Maitland to Review:

- Please send pertinent medical records to Comprehensive Allergy and Asthma Care via email (operations@caac-nyc.com), at least two weeks ahead of the visit.
- Specific medical records requested depend on the level of service, but generally include the following:
 - A brief case summary, including the questions foremost in mind
 - The official laboratory genetic report to be discussed
 - Initial comprehensive note
 - Most recent comprehensive note
 - Please see the attached “Checklist” document for more details.

Physician and Physician’s Office Responsibilities:

- Ensure that the patient/family receives appropriate genetic counseling and consent prior to any testing you have ordered.
- Order recommended testing.
- All communications are limited to the physician’s office personnel and the Comprehensive Allergy and Asthma Care clinical coordinator. Physicians’ patients are not permitted to contact the Comprehensive Allergy and Asthma Care office directly, since the program does not establish a patient-physician relationship with physicians’ patients.
- Forward the pertinent medical records for review.
- Schedule sufficient time for the P2P encounter, based on the level of service.
- Communicate with your patient/family regarding any fees on your end.

Legal Issues:

- The P2P service does not establish a patient-physician relationship. As the treating physician, you are responsible for following up with any issues related to genetic testing and discussed during our P2P encounter.
- The P2P service shall not be construed to create an employment relationship, joint venture, partnership or other such association as between the parties. Each party is an independent contractor of the other.
- In performing the services hereunder, the physician-employees and contractors of both parties shall exercise independent professional judgment. Neither party shall exercise any control over matters of the other party involving the exercise of professional medical judgment.
- The services hereunder shall not require or permit any illegal or unethical division of any physician’s fees as per applicable law. Comprehensive Allergy and Asthma Care and you/your office enter into this Agreement with the intent of conducting their relationship and implementing the agreements contained in this Agreement in full compliance with applicable federal, state and local law, including without limitation, the Medicare/Medicaid Anti-Kickback statute (the “Anti-Kickback Law”) and Section 1877 of the Social Security Act (the “Stark Law”), as amended.

- Private health information is by necessity exchanged during this service. Both Comprehensive Allergy and Asthma Care and you/your office will protect this information as per HIPAA and other applicable law.
- All parties agree that the P2P service shall be governed and construed in accordance with the laws of the State of New York and under New York law in the case of any dispute.
- Each party agrees to maintain professional liability insurance for itself in an amount no less than \$1 Million per occurrence and \$3 Million in aggregate.

Contact Info:

Email: operations@Caac-nyc.com

Phone: 914-631-3283

Website: Drannemaitland.net

I have read and agree to participate in the Comprehensive Allergy and Asthma Care's P2P service according to the terms discussed in this Agreement.

Physician's Name: _____

Signature: _____

Date: _____